



Date: April 08, 2025

To,

BSE Limited,
PJ Towers,
Dalal Street,
Mumbai – 400 001

Sub: Statement containing details of ISIN particulars of listed debt securities of Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) ('the Company') for the half year ended as on March 31, 2025

In terms of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time, enclosed herewith are the ISIN details for listed debt securities of the Company for the half year ended as on March 31, 2025, in the prescribed format as ***Annexure I***.

Request you to kindly take the aforesaid on your records. Thank you.

For and on behalf of **Vivriti Capital Limited**
(formerly known as Vivriti Capital Private Limited)

Umesh Navani
Company Secretary & Compliance Officer
Mem No. A40899
Address: Vibgyor Towers, 3rd Floor
Block G, Bandra Kurla Complex, Mumbai – 400051

Encl.: a/a



Annexure I

| Name of the Issuer | ISIN | Issuance Date | Maturity Date | Coupon rate (in %) | Interest Payment Frequency | Embedded option, if any | Amount issued (INR in crores) | Amount Outstanding (INR in crores) |
|--|--------------|---------------|---------------|---|----------------------------|-------------------------|-------------------------------|------------------------------------|
| Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited) | INE01HV07379 | 10-04-2023 | 25-05-2026 | 10.15% per annum | Half yearly | Put option | 25.00 | 25.00 |
| | INE01HV07387 | 08-05-2023 | 08-05-2025 | Base coupon of 2% XIRR and Redemption premium of 6.62% XIRR or 6.12% XIRR or 0% basis final fixing level as per the terms of offer document | Annual and at Maturity | N/A | 100.00 | 100.00 |
| | INE01HV07395 | 09-06-2023 | 13-05-2025 | 8.90% XIRR | Quarterly | N/A | 75.00 | 75.00 |
| | INE01HV07387 | 15-06-2023 | 08-05-2025 | Base coupon of 2% XIRR and Redemption premium of 6.62% XIRR or 6.12% XIRR or 0% basis final fixing level as per the terms of offer document | Annual and at Maturity | N/A | 50.00 | 50.00 |
| | INE01HV07429 | 06-09-2023 | 06-09-2025 | 9.65% | Quarterly | N/A | 104.7197 | 26.17993 |
| | INE01HV07437 | 06-09-2023 | 06-09-2025 | 10.03% | Monthly | N/A | 188.801 | 188.801 |
| | INE01HV07445 | 06-09-2023 | 06-09-2025 | 10.50% | Annual and at Maturity | N/A | 67.4628 | 67.4628 |
| | INE01HV07452 | 11-03-2024 | 11-03-2026 | 9.90% | Quarterly | N/A | 60.000 | 60.000 |
| | INE01HV07460 | 22-03-2024 | 22-05-2025 | 10.31% | Annual and at Maturity | N/A | 75.000 | 75.000 |
| | INE01HV07478 | 20-06-2024 | 22-08-2025 | 9.90% | Quarterly | N/A | 87.00 | 87.00 |
| | INE01HV07478 | 01-08-2024 | 22-08-2025 | 9.90% | Quarterly | N/A | 35.00 | 35.00 |
| | INE01HV07486 | 14-08-2024 | 14-11-2025 | 10.55% till first coupon reset & post which aggregate of benchmark plus spread of 3.27% p.a | Annual and at Maturity | N/A | 100.00 | 100.00 |
| | INE01HV07494 | 27-09-2024 | 27-09-2026 | 10.6632% | Monthly | N/A | 100.00 | 100.00 |
| | INE01HV07510 | 24-12-2024 | 24-06-2026 | 9.74% | Quarterly | N/A | 75.00 | 75.00 |
| | INE01HV07528 | 24-12-2024 | 23-12-2026 | 10.11% | Quarterly | N/A | 75.00 | 75.00 |
| | INE01HV07528 | 10-01-2025 | 23-12-2026 | 10.11% | Quarterly | N/A | 150.00 | 150.00 |
| | INE01HV07536 | 24-02-2025 | 16-04-2027 | 9.86% | Quarterly | N/A | 145.00 | 145.00 |
| | INE01HV07544 | 24-03-2025 | 24-01-2031 | 8.74% | Monthly | N/A | 200.00 | 200.00 |